



## PROFILE

Jason is a Senior Adviser, Technical Specialist and owner of the Grow Your Wealth Financial Services office in Townsville. Before moving to obtain his own license, Jason held a similar position with RBS Morgans.

Jason deals with high net worth clients looking for that full service experience, he provides advice on structuring, superannuation, Self-Managed Super Funds, Taxation issues and portfolio management.

## CONTACT

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# HOW THE 1% INVEST.

For those aspiring to grow their wealth, there is a simple lesson. The top 1%, invest 61% of their wealth in one asset.

They invest in equities and on average only hold 11% in property. Compare this to the bottom 50% of households who hold 55% of their investments in property and only 4% in equities.

Why? Compounding, the average return on equities has been 31% per annum over the past 20 years. This is the same as receiving 10.8% pa over 57 years.

To learn more about compounding contact our office and book an initial appointment.

SINCE 1875	NEGATIVE RETURNS	POSITIVE RETURNS	TOTAL
# of Years	29	117	146
% of Years	19.9%	80.1%	100.0%
Average Return	-10.4%	16.1%	<b>10.8%</b>